



ANÚNCIO DE INÍCIO DA OFERTA PÚBLICA, SOB RITO DE REGISTRO AUTOMÁTICO, DAS COTAS DA PRIMEIRA EMISSÃO DO FORSETI FUNDO DE INVESTIMENTO EM DIREITOS CREDITÓRIOS

CNPJ: 53.743.401/0001-06

Registro da Oferta na CVM sob o nº **CVM/SRE/AUT/FII/PRI/2024/218**, concedido por meio do Rito de Registro Automático de distribuição, nos termos da Resolução da Comissão de Valores Mobiliários ("**CVM**") nº 160, de 13 de julho de 2022, conforme alterada ("**Resolução CVM 160**").

REAG DISTRIBUIDORA DE TÍTULOS E VALORES MOBILIÁRIOS S.A. sociedade anônima, inscrita no CNPJ sob o nº 34.829.992/0001-86, com sede na cidade de São Paulo, Estado de São Paulo, na Avenida Brigadeiro Faria Lima, nº 2.277, 17º andar, conjunto 1.702, Jardim Paulistano, CEP 01452-000, devidamente autorizada à prestação dos serviços de administração de carteira de títulos e valores mobiliários por meio do Ato Declaratório nº 18.703, expedido pela CVM em 2 de setembro de 2020; comunica, nos termos dos artigos 13 e 59 da Resolução CVM 160, o início da oferta pública primária, sob o rito de registro automático de distribuição, de 3.000 (três mil) cotas da 1ª Emissão, nominativas e escriturais ("**Cotas**"), de emissão do **FORSETI FUNDO DE INVESTIMENTO EM DIREITOS CREDITÓRIOS**, fundo de investimento em direitos creditórios, constituído de acordo com o disposto na Instrução Comissão de Valores Mobiliários ("**CVM**") nº 175, 23 de dezembro de 2023, conforme alterada ("**Instrução CVM 175**"), e por seu regulamento ("**Regulamento**"), inscrito no Cadastro Nacional da Pessoa Jurídica do Ministério da Fazenda sob nº 53.743.401/0001-06 ("**Fundo**"), administrado e gerido pelo Coordenador Líder, com valor nominal unitário inicial de emissão de R\$ 1.000,00 (mil reais) por Cota ("**Emissão**" e "**Oferta**", respectivamente), perfazendo o montante total de:

R\$ 3.000.000,00

(três milhões de reais)

1. Público-Alvo e Cronograma Indicativo da Oferta:

A Oferta é destinada exclusivamente a investidores profissionais, conforme definido no artigo 11 da Resolução da CVM nº 30, de 11 de maio de 2021.

As etapas da Oferta estão indicadas no cronograma indicativo e tentativo reproduzido abaixo, o qual destaca os principais eventos aplicáveis a partir do protocolo do pedido de registro da Oferta na CVM:

Ordem	Eventos	Data Prevista ⁽¹⁾
1	Requerimento do Registro Automático da Oferta na CVM	01 de outubro de 2024
2	Registro da Oferta pela CVM	
3	Divulgação do Anúncio de Início	
4	Encerramento do Período de Subscrição	180 dias a partir da data de divulgação do Anúncio de Início
5	Data máxima para divulgação do Anúncio de Encerramento	30 de março de 2025

⁽¹⁾ As datas indicadas acima são estimativas e a principal variável deste cronograma tentativo é o processode registro da Oferta perante a CVM. Caso ocorram alterações das circunstâncias, revogação ou modificação da Oferta, tal cronograma poderá ser alterado. A revogação, suspensão, o cancelamento ou qualquer modificação na Oferta será imediatamente divulgado nas páginas da rede mundial de computadores do Administrador, do Gestor e da CVM, veículos também utilizados para disponibilização do Anúncio de Início, conforme disposto nos artigos 13 e 69 da Resolução CVM 160.

2. Informações Adicionais

Maiores esclarecimentos a respeito da distribuição da Oferta podem ser obtidos junto ao Distribuidor ou à CVM.

Adicionalmente, os termos que não estejam definidos neste Anúncio de Início terão o mesmo significado que lhes for atribuído no Regulamento, conforme aplicável.

FOI DISPENSADA DIVULGAÇÃO DE UM PROSPECTO PARA A REALIZAÇÃO DESTA OFERTA, NOS TERMOS DO ARTIGO 59, §3º, "VII", DA RESOLUÇÃO CVM 160.

A data deste Anúncio de Início é 01 de outubro de 2024.

ADMINISTRADOR E DISTRIBUIDOR

DocuSigned by:

 16C0A499FF7B4CB...



Certificado de Conclusão

Identificação de envelope: 0D740D81831D4ACEA161F76BDD0E4E2B
Assunto: Complete com o DocuSign: Anúncio de Inicio - FIDC FORSETI.docx
Envelope fonte:
Documentar páginas: 2
Certificar páginas: 4
Assinatura guiada: Ativado
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Remetente do envelope:
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Endereço IP: 189.39.36.145

Rastreamento de registros

Status: Original
01/10/2024 12:05:10

Portador: Jurídico REAG
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Eventos do signatário

Ramon Dantas
paralegal@reag.com.br
DIRETOR

Nível de segurança: E-mail, Autenticação da conta
(Nenhuma)

Assinatura

DocuSigned by:
Ramon Pessoa Dantas
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Adoção de assinatura: Estilo pré-selecionado
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Registro de hora e data

Enviado: 01/10/2024 12:07:36
Visualizado: 01/10/2024 12:12:15
Assinado: 01/10/2024 12:12:20

Termos de Assinatura e Registro Eletrônico:

Aceito: 09/09/2024 12:56:41
ID: caa1f48b-8e0b-4a4b-9e67-bcc21fa2ebef

Eventos do signatário presencial**Assinatura****Registro de hora e data****Eventos de entrega do editor****Status****Registro de hora e data****Evento de entrega do agente****Status****Registro de hora e data****Eventos de entrega intermediários****Status****Registro de hora e data****Eventos de entrega certificados****Status****Registro de hora e data****Eventos de cópia****Status****Registro de hora e data****Eventos com testemunhas****Assinatura****Registro de hora e data****Eventos do tabelião****Assinatura****Registro de hora e data****Eventos de resumo do envelope****Status****Carimbo de data/hora**

Envelope enviado	Com hash/criptografado	01/10/2024 12:07:36
Entrega certificada	Segurança verificada	01/10/2024 12:12:15
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